

IHSG	7,089
Change (%)	0.34%
Net Foreign	2.94 T
Support	7020
Resistance	7130

Sectoral	Last	Change %
IDX:IDXBASIC	1,226.0	2.23%
IDX:IDXCYCLIC	808.9	0.52%
IDX:IDXENERGY	2,765.7	2.46%
IDX:IDXFINANCE	1,384.4	-0.33%
IDX:IDXHEALTH	1,426.1	-0.10%
IDX:IDXNONCYC	708.9	0.24%
IDX:IDXINDUST	1,007.7	0.60%
IDX:IDXINFRA	1,472.8	0.67%
IDX:IDXPROPERTY	750.6	-0.41%
IDX:IDXTCHNO	4,119.0	-1.74%
IDX:IDXTRANS	1,273.4	-0.19%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	41,938	-1.63%
S&P 500	5,827	-1.54%
NASDAQ Composite	19,162	-1.63%
FTSE 100	8,248	-0.86%
DAX PERFORMANCE-INDEX	20,215	-0.50%
IHSG	7,089	0.34%
HANG SENG INDEX	19,064	0.00%
Nikkei 225	39,190	-1.05%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	6 percent
Balance of Trade	4420 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- TINS Habiskan Biaya Eksplorasi Rp49,26 Miliar
- Kuartal IV 2024, MEDC Sedot Biaya Eksplorasi USD12,02 Juta
- HGII Targetkan Pendapatan dan Laba Bersih Naik Tiga Kali Lipat di 2025
- Emiten Minuman TGUK Ungkap Tutup 100 Gerai di 2024
- Alihkan 28,81 Juta Saham Treasuri, DSSA Raup Rp794,08 Miliar

NEWS MARKET

Pasar keuangan Indonesia akan bergerak fluktuatif karena pengaruh sentimen dari rilis data ekonomi domestik dan global. Kebijakan suku bunga BI dan arah kebijakan The Fed menjadi fokus pelaku pasar dalam menghadapi dinamika ekonomi global yang terus berkembang.

- *Rilis Data Ekonomi China (13 Januari 2025)***
 - Data ekspor China diperkirakan tumbuh ***7,3% year-on-year (yoy)*** pada Desember 2024, lebih tinggi dari bulan sebelumnya sebesar ***6,7% yoy***.
 - Impor China masih diproyeksi negatif tetapi membaik di angka ***-1,5% yoy*** dibandingkan November yang mencapai ***-3,9% yoy***.
 - Neraca perdagangan China diprediksi meningkat menjadi ***US\$99,80 miliar***, lebih tinggi dari bulan sebelumnya sebesar ***US\$97,44 miliar***.
- *Inflasi Produsen AS (14 Januari 2025)***
 - Data ***Producer Price Index (PPI)* AS** diperkirakan turun menjadi ***3,2% yoy*** pada Desember 2024 dari ***3,4% yoy*** pada bulan sebelumnya.
 - Data ini menjadi indikator penting untuk menilai daya beli masyarakat dan menentukan arah kebijakan suku bunga oleh The Fed.
- *Neraca Dagang Indonesia (15 Januari 2025)***
 - Neraca dagang Indonesia diprediksi tetap surplus sebesar ***US\$4,33 miliar***, tetapi sedikit lebih rendah dibandingkan November yang mencapai ***US\$4,42 miliar***.
 - Pertumbuhan ekspor diprediksi melambat menjadi ***8,5% yoy***, dibandingkan dengan ***9,14% yoy*** pada November.
 - Sebaliknya, impor diprediksi meningkat menjadi ***4% yoy***, naik dari pertumbuhan ***0,01% yoy*** bulan sebelumnya.
- *Kebijakan Suku Bunga Bank Indonesia (15 Januari 2025)***
 - Pelaku pasar menanti kebijakan suku bunga BI di tengah tekanan nilai tukar rupiah dan ketidakpastian geopolitik global.
 - BI sebelumnya mempertahankan suku bunga acuan di level ***6%*** untuk memastikan inflasi tetap terkendali dan mendukung pertumbuhan ekonomi.
- *Tingkat Inflasi AS (15 Januari 2025)***
 - Inflasi AS pada Desember diproyeksikan tetap stabil di angka ***3,3% yoy***.
 - Tingkat inflasi ini menjadi tolok ukur kebijakan suku bunga The Fed yang mengisyaratkan hanya akan memangkas suku bunga dua kali pada 2025 setelah pemangkasan sebelumnya sebesar ***25 basis poin***.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ANTM	1,465	Buy on Weakness	1,490	1,535	1,420	Golden Cross MA200, entry level: 1425-1465
PGAS	1,705	Hold	1,735	1,790	1,650	Bullish Continuation
SSIA	1,130	Trading Buy	1,150	1,185	1,095	Pull Back from MA200, entry level: 1100-1130
BRMS	428	Buy on Weakness	436	448	414	Bullish Breakaway, entry level: 416-428
PANI	17,875	Hold	18,225	18,750	17,325	Consolidation

LQ45 TECHNICAL VIEW



Monday, January 13, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	675	695	740	775	795	ACES	2.78%	790	15	-6.3%	6%	700	▼	995	-26%
ADRO	2,220	2,270	2,320	2,410	2,430	ADRO	-0.85%	2430	3	-4.5%	12%	2,070	▼	4,300	-46%
AKRA	1,115	1,130	1,200	1,230	1,265	AKRA	2.13%	1120	9	7.1%	17%	1,030	▼	1,865	-36%
AMRT	2,750	2,780	2,820	2,880	2,900	AMRT	0.71%	2850	32	-1.1%	13%	2,490	▼	3,650	-23%
ANTM	1,375	1,400	1,465	1,510	1,540	ANTM	3.17%	1525	14	-3.9%	25%	1,175	▼	1,845	-21%
ARTO	2,450	2,490	2,550	2,630	2,660	ARTO	0.39%	2430	330	4.9%	35%	1,895	▼	3,700	-31%
ASII	4,750	4,800	4,900	5,000	5,050	ASII	-0.61%	4900	6	0.0%	14%	4,290	▼	5,625	-13%
BBCA	9,450	9,575	9,725	9,975	10,050	BBCA	-1.27%	9675	23	0.5%	11%	8,775	▼	10,950	-11%
BBNI	4,250	4,300	4,350	4,440	4,460	BBNI	-0.68%	4350	8	0.0%	2%	4,260	▼	6,250	-30%
BBRI	3,940	3,970	4,010	4,070	4,090	BBRI	-0.50%	4080	10	-1.7%	0%	4,010	▼	6,450	-38%
BBTN	1,085	1,100	1,120	1,150	1,160	BBTN	-0.88%	1140	5	-1.8%	1%	1,105	▼	1,610	-30%
BMRI	5,350	5,475	5,600	5,825	5,875	BMRI	-2.61%	5700	9	-1.8%	1%	5,525	▼	7,550	-26%
BRIS	2,640	2,670	2,700	2,750	2,760	BRIS	0.00%	2730	19	-1.1%	42%	1,905	▼	3,350	-19%
BRPT	950	965	985	1,015	1,025	BRPT	1.03%	920	358	7.1%	25%	785	▼	1,458	-32%
BUKA	103	108	114	124	127	BUKA	-5.00%	125	#N/A	-8.8%	7%	107	▼	206	-45%
CPIN	4,570	4,640	4,720	4,860	4,900	CPIN	-1.67%	4760	38	-0.8%	7%	4,410	▼	5,650	-16%
EMTK	494	505	525	545	555	EMTK	0.96%	492	69	6.7%	50%	350	▼	625	-16%
ESSA	775	785	810	825	835	ESSA	0.00%	810	15	0.0%	65%	490	▼	1,010	-20%
EXCL	2,200	2,210	2,230	2,250	2,260	EXCL	0.00%	2250	18	-0.9%	8%	2,070	▼	2,650	-16%
GGRM	12,325	12,400	12,500	12,650	12,700	GGRM	-0.20%	13275	13	-5.8%	0%	12,500	▼	20,875	-40%
GOTO	73	75	81	85	88	GOTO	1.25%	70	#N/A	15.7%	62%	50	▼	92	-12%
HRUM	900	915	950	975	990	HRUM	0.00%	1035	7	-8.2%	2%	930	▼	1,590	-40%
ICBP	10,800	10,875	11,075	11,225	11,325	ICBP	0.45%	11375	16	-2.6%	15%	9,600	▼	12,875	-14%
INCO	3,350	3,380	3,430	3,480	3,500	INCO	0.59%	3620	21	-5.2%	1%	3,400	▼	5,218	-34%
INDF	7,175	7,350	7,725	8,050	8,225	INDF	3.00%	7700	7	0.3%	32%	5,850	▼	8,300	-7%
INKP	6,250	6,300	6,400	6,500	6,550	INKP	0.39%	6800	7	-5.9%	0%	6,375	▼	10,000	-36%
INTP	6,025	6,150	6,300	6,550	6,625	INTP	-1.56%	7400	12	-14.9%	0%	6,275	▼	9,375	-33%
ITMG	24,775	24,950	25,275	25,600	25,750	ITMG	-0.10%	26700	5	-5.3%	7%	23,575	▼	28,775	-12%
KLBF	1,220	1,230	1,260	1,280	1,295	KLBF	-0.79%	1360	19	-7.4%	1%	1,245	▼	1,795	-30%
MAPI	1,280	1,310	1,345	1,400	1,415	MAPI	-1.47%	1410	13	-4.6%	8%	1,240	▼	2,050	-34%
MBMA	394	402	420	434	442	MBMA	1.94%	458	118	-8.3%	3%	406	▼	730	-42%
MDKA	1,290	1,320	1,410	1,470	1,515	MDKA	5.22%	1615	#N/A	-12.7%	6%	1,330	▼	2,970	-53%
MEDC	1,090	1,105	1,120	1,145	1,150	MEDC	-0.88%	1100	5	1.8%	10%	1,015	▼	1,635	-31%
MTEL	650	660	675	690	695	MTEL	0.00%	645	26	4.7%	23%	550	▼	700	-4%
PGAS	1,645	1,660	1,705	1,730	1,750	PGAS	1.79%	1590	7	7.2%	56%	1,090	▼	1,725	-1%
PGEO	875	880	900	910	920	PGEO	0.00%	935	14	-3.7%	2%	880	▼	1,500	-40%
PTBA	2,510	2,560	2,690	2,780	2,840	PTBA	2.67%	2750	6	-2.2%	13%	2,380	▼	3,180	-15%
PTMP	56	57	60	61	62	PTMP	1.69%	56	11	7.1%	15%	52	▼	338	-82%
SIDO	590	595	605	615	620	SIDO	-0.82%	590	16	2.5%	23%	492	▼	780	-22%
SMGR	2,850	2,910	2,980	3,090	3,120	SMGR	0.34%	3290	17	-9.4%	0%	2,970	▼	6,550	-55%
SRTG	1,700	1,740	1,815	1,890	1,925	SRTG	1.40%	2090	5	-13.2%	48%	1,225	▼	2,880	-37%
TLKM	2,580	2,600	2,680	2,720	2,760	TLKM	2.29%	2710	12	-1.1%	7%	2,500	▼	4,240	-37%
TOWR	640	645	675	685	700	TOWR	0.75%	655	10	3.1%	11%	610	▼	990	-32%
UNTR	24,425	24,625	25,100	25,475	25,700	UNTR	0.50%	26775	4	-6.3%	19%	21,100	▼	28,500	-12%
UNVR	1,655	1,670	1,705	1,730	1,745	UNVR	0.89%	1885	18	-9.5%	1%	1,685	▼	3,480	-51%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, January 13, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	81	1.25%	#N/A			15.71%		81	62%	50	▼	92	-12%
PGAS	1,705	1.79%	7			7.23%		1,705	56%	1,090		1,725	-1%
AKRA	1,200	2.13%	9			7.14%		1,200	17%	1,030	▼	1,865	-36%
BRPT	985	1.03%	358			7.07%		985	25%	785	▼	1,458	-32%
ARTO	2,550	0.39%	330			4.94%		2,550	35%	1,895	▼	3,700	-31%
MTEL	675	0.00%	26			4.65%		675	23%	550	▼	700	-4%
TOWR	675	0.75%	10			3.05%		675	11%	610	▼	990	-32%
SIDO	605	-0.82%	16			2.54%		605	23%	492	▼	780	-22%
MEDC	1,120	-0.88%	5			1.82%		1,120	10%	1,015	▼	1,635	-31%
BBCA	9,725	-1.27%	23			0.52%		9,725	11%	8,775	▼	10,950	-11%
INDF	7,725	3.00%	7			0.32%		7,725	32%	5,850	▼	8,300	-7%
BBNI	4,350	-0.68%	8			0.00%		4,350	2%	4,260	▼	6,250	-30%
ASII	4,900	-0.61%	6			0.00%		4,900	14%	4,290	▼	5,625	-13%
ESSA	810	0.00%	15			0.00%		810	65%	490	▼	1,010	-20%
AMMN	8,450	2.11%	42			-0.29%		8,450	28%	6,600	▼	15,000	-44%
CPIN	4,720	-1.67%	38			-0.84%		4,720	7%	4,410	▼	5,650	-16%
EXCL	2,230	0.00%	18			-0.89%		2,230	8%	2,070	▼	2,650	-16%
AMRT	2,820	0.71%	32			-1.05%		2,820	13%	2,490	▼	3,650	-23%
BRIS	2,700	0.00%	19			-1.10%		2,700	42%	1,905	▼	3,350	-19%
TLKM	2,680	2.29%	12			-1.11%		2,680	7%	2,500	▼	4,240	-37%
BBRI	4,010	-0.50%	10			-1.72%		4,010	0%	4,010	▼	6,450	-38%
BMRI	5,600	-2.61%	9			-1.75%		5,600	1%	5,525	▼	7,550	-26%
BBTN	1,120	-0.88%	5			-1.75%		1,120	1%	1,105	▼	1,610	-30%
PTBA	2,690	2.67%	6			-2.18%		2,690	13%	2,380	▼	3,180	-15%
ICBP	11,075	0.45%	16			-2.64%		11,075	15%	9,600	▼	12,875	-14%
PGEO	900	0.00%	14			-3.74%		900	2%	880	▼	1,500	-40%
ANTM	1,465	3.17%	14			-3.93%		1,465	25%	1,175	▼	1,845	-21%
ISAT	2,380	-0.42%	14			-4.03%		2,380	12%	2,120	▼	3,063	-22%
ADRO	2,320	-0.85%	3			-4.53%		2,320	12%	2,070	▼	4,300	-46%
MAPI	1,345	-1.47%	13			-4.61%		1,345	8%	1,240	▼	2,050	-34%
INCO	3,430	0.59%	21			-5.25%		3,430	1%	3,400	▼	5,218	-34%
ITMG	25,275	-0.10%	5			-5.34%		25,275	7%	23,575	▼	28,775	-12%
GGRM	12,500	-0.20%	13			-5.84%		12,500	0%	12,500	▼	20,875	-40%
INKP	6,400	0.39%	7			-5.88%		6,400	0%	6,375	▼	10,000	-36%
UNTR	25,100	0.50%	4			-6.26%		25,100	19%	21,100	▼	28,500	-12%
ACES	740	2.78%	15			-6.33%		740	6%	700	▼	995	-26%
KLBF	1,260	-0.79%	19			-7.35%		1,260	1%	1,245	▼	1,795	-30%
HRUM	950	0.00%	7			-8.21%		950	2%	930	▼	1,590	-40%
MBMA	420	1.94%	118			-8.30%		420	3%	406	▼	730	-42%
BUKA	114	-5.00%	#N/A			-8.80%		114	7%	107	▼	206	-45%
SMGR	2,980	0.34%	17			-9.42%		2,980	0%	2,970	▼	6,550	-55%
UNVR	1,705	0.89%	18			-9.55%		1,705	1%	1,685	▼	3,480	-51%
MDKA	1,410	5.22%	#N/A			-12.69%		1,410	6%	1,330	▼	2,970	-53%
SRTG	1,815	1.40%	5			-13.16%		1,815	48%	1,225	▼	2,880	-37%
INTP	6,300	-1.56%	12			-14.86%		6,300	0%	6,275	▼	9,375	-33%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, January 13, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	81	1.25%	#N/A	GOTO	81	15.71%	GOTO	81	62%	50	92	-12%
2 BRPT	985	1.03%	358	BRPT	985	7.07%	BRPT	985	25%	785	1,458	-32%
3 BBCA	9,725	-1.27%	23	BBCA	9,725	0.52%	BBCA	9,725	11%	8,775	10,950	-11%
4 INDF	7,725	3.00%	7	INDF	7,725	0.32%	INDF	7,725	32%	5,850	8,300	-7%
5 BBNI	4,350	-0.68%	8	BBNI	4,350	0.00%	BBNI	4,350	2%	4,260	6,250	-30%
6 ASII	4,900	-0.61%	6	ASII	4,900	0.00%	ASII	4,900	14%	4,290	5,625	-13%
7 AMMN	8,450	2.11%	42	AMMN	8,450	-0.29%	AMMN	8,450	28%	6,600	15,000	-44%
8 CPIN	4,720	-1.67%	38	CPIN	4,720	-0.84%	CPIN	4,720	7%	4,410	5,650	-16%
9 AMRT	2,820	0.71%	32	AMRT	2,820	-1.05%	AMRT	2,820	13%	2,490	3,650	-23%
10 TLKM	2,680	2.29%	12	TLKM	2,680	-1.11%	TLKM	2,680	7%	2,500	4,240	-37%
11 BBRI	4,010	-0.50%	10	BBRI	4,010	-1.72%	BBRI	4,010	0%	4,010	6,450	-38%
12 BMRI	5,600	-2.61%	9	BMRI	5,600	-1.75%	BMRI	5,600	1%	5,525	7,550	-26%
13 ICBP	11,075	0.45%	16	ICBP	11,075	-2.64%	ICBP	11,075	15%	9,600	12,875	-14%
14 ANTM	1,465	3.17%	14	ANTM	1,465	-3.93%	ANTM	1,465	25%	1,175	1,845	-21%
15 ADRO	2,320	-0.85%	3	ADRO	2,320	-4.53%	ADRO	2,320	12%	2,070	4,300	-46%
16 INKP	6,400	0.39%	7	INKP	6,400	-5.88%	INKP	6,400	0%	6,375	10,000	-36%
17 UNTR	25,100	0.50%	4	UNTR	25,100	-6.26%	UNTR	25,100	19%	21,100	28,500	-12%
18 KLBF	1,260	-0.79%	19	KLBF	1,260	-7.35%	KLBF	1,260	1%	1,245	1,795	-30%
19 TPIA	6,800	-1.09%	#N/A	TPIA	6,800	-9.33%	TPIA	6,800	112%	3,210	11,225	-39%
20 UNVR	1,705	0.89%	18	UNVR	1,705	-9.55%	UNVR	1,705	1%	1,685	3,480	-51%
21 MDKA	1,410	5.22%	#N/A	MDKA	1,410	-12.69%	MDKA	1,410	6%	1,330	2,970	-53%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, January 13, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRMS	428	12.04%	189		23.70%	BRMS	428	237%	127	505	-15%
INDY	1,740	8.41%	9		16.39%	INDY	1,740	51%	1,155	1,825	-5%
GOTO	81	1.25%	#N/A		15.71%	GOTO	81	62%	50	92	-12%
PANI	17,875	-1.65%	572		11.72%	PANI	17,875	318%	4,280	19,650	-9%
PGAS	1,705	1.79%	7		7.23%	PGAS	1,705	56%	1,090	1,725	-1%
AKRA	1,200	2.13%	9		7.14%	AKRA	1,200	17%	1,030	1,865	-36%
BRPT	985	1.03%	358		7.07%	BRPT	985	25%	785	1,458	-32%
EMTK	525	0.96%	69		6.71%	EMTK	525	50%	350	625	-16%
AVIA	422	-1.40%	16		5.50%	AVIA	422	18%	358	610	-31%
ENRG	242	4.31%	5		5.22%	ENRG	242	52%	159	310	-22%
ARTO	2,550	0.39%	330		4.94%	ARTO	2,550	35%	1,895	3,700	-31%
MTEL	675	0.00%	26		4.65%	MTEL	675	23%	550	700	-4%
JSMR	4,500	0.45%	8		3.93%	JSMR	4,500	14%	3,940	5,700	-21%
MNCN	286	0.70%	4		3.62%	MNCN	286	4%	274	422	-32%
TOWR	675	0.75%	10		3.05%	TOWR	675	11%	610	990	-32%
SIDO	605	-0.82%	16		2.54%	SIDO	605	23%	492	780	-22%
ELSA	442	0.91%	5		2.31%	ELSA	442	18%	374	545	-19%
MEDC	1,120	-0.88%	5		1.82%	MEDC	1,120	10%	1,015	1,635	-31%
BMTR	186	0.54%	5		1.64%	BMTR	186	2%	183	282	-34%
HEAL	1,650	0.00%	44		1.23%	HEAL	1,650	56%	1,060	1,710	-4%
PTPP	338	3.68%	4		0.60%	PTPP	338	24%	272	625	-46%
BBCA	9,725	-1.27%	23		0.52%	BBCA	9,725	11%	8,775	10,950	-11%
INDF	7,725	3.00%	7		0.32%	INDF	7,725	32%	5,850	8,300	-7%
BNGA	1,730	-0.86%	6		0.00%	BNGA	1,730	6%	1,625	2,220	-22%
BBNI	4,350	-0.68%	8		0.00%	BBNI	4,350	2%	4,260	6,250	-30%
ASII	4,900	-0.61%	6		0.00%	ASII	4,900	14%	4,290	5,625	-13%
ESSA	810	0.00%	15		0.00%	ESSA	810	65%	490	1,010	-20%
AMMN	8,450	2.11%	42		-0.29%	AMMN	8,450	28%	6,600	15,000	-44%
NISP	1,310	-0.38%	6		-0.38%	NISP	1,310	11%	1,180	1,445	-9%
CPIN	4,720	-1.67%	38		-0.84%	CPIN	4,720	7%	4,410	5,650	-16%
EXCL	2,230	0.00%	18		-0.89%	EXCL	2,230	8%	2,070	2,650	-16%
GJTL	1,110	1.37%	3		-0.89%	GJTL	1,110	11%	1,000	1,490	-26%
ERAA	400	-1.96%	6		-0.99%	ERAA	400	8%	370	486	-18%
AMRT	2,820	0.71%	32		-1.05%	AMRT	2,820	13%	2,490	3,650	-23%
BRIS	2,700	0.00%	19		-1.10%	BRIS	2,700	42%	1,905	3,350	-19%
TLKM	2,680	2.29%	12		-1.11%	TLKM	2,680	7%	2,500	4,240	-37%
SMRA	482	0.00%	8		-1.63%	SMRA	482	0%	480	730	-34%
BBRI	4,010	-0.50%	10		-1.72%	BBRI	4,010	0%	4,010	6,450	-38%
BMRI	5,600	-2.61%	9		-1.75%	BMRI	5,600	1%	5,525	7,550	-26%
BBTN	1,120	-0.88%	5		-1.75%	BBTN	1,120	1%	1,105	1,610	-30%
MPMX	965	-0.52%	8		-2.03%	MPMX	965	5%	915	1,085	-11%
TKIM	5,850	-1.27%	8		-2.09%	TKIM	5,850	1%	5,800	9,075	-36%
PTBA	2,690	2.67%	6		-2.18%	PTBA	2,690	13%	2,380	3,180	-15%
SCMA	163	4.49%	17		-2.40%	SCMA	163	39%	117	199	-18%
MYOR	2,710	-0.73%	19		-2.52%	MYOR	2,710	23%	2,200	3,010	-10%
ICBP	11,075	0.45%	16		-2.64%	ICBP	11,075	15%	9,600	12,875	-14%
PNLF	418	-0.48%	10		-2.79%	PNLF	418	73%	242	520	-20%
PWON	386	2.12%	8		-3.02%	PWON	386	5%	366	530	-27%
CTRA	950	-2.06%	9		-3.06%	CTRA	950	1%	940	1,430	-34%
BSDE	915	0.55%	7		-3.17%	BSDE	915	5%	870	1,340	-32%
NCKL	730	3.55%	8		-3.31%	NCKL	730	4%	705	1,085	-33%
TBIG	2,030	-0.98%	29		-3.33%	TBIG	2,030	27%	1,600	2,160	-6%
MAPA	1,030	0.98%	20		-3.74%	MAPA	1,030	51%	680	1,175	-12%

54	PGEO	900	0.00%	14	PGEO		-3.74%	PGEO	900	2%	880	▼	1,500	-40%
	BTPS	890	-1.11%	8	BTPS		-3.78%	BTPS	890	2%	875	▼	1,775	-50%
51	ANTM	1,465	3.17%	14	ANTM		-3.93%	ANTM	1,465	25%	1,175	▼	1,845	-21%
	ISAT	2,380	-0.42%	14	ISAT		-4.03%	ISAT	2,380	12%	2,120	▼	3,063	-22%
6	ASSA	660	0.00%	12	ASSA		-4.35%	ASSA	660	8%	610	▼	895	-26%
	AUTO	2,200	0.00%	5	AUTO		-4.35%	AUTO	2,200	23%	1,795	▼	2,680	-18%
78	ADRO	2,320	-0.85%	3	ADRO		-4.53%	ADRO	2,320	12%	2,070	▼	4,300	-46%
	MAPI	1,345	-1.47%	13	MAPI		-4.61%	MAPI	1,345	8%	1,240	▼	2,050	-34%
57	INCO	3,430	0.59%	21	INCO		-5.25%	INCO	3,430	1%	3,400	▼	5,218	-34%
	ITMG	25,275	-0.10%	5	ITMG		-5.34%	ITMG	25,275	7%	23,575	▼	28,775	-12%
34	JPFA	1,835	1.10%	10	JPFA		-5.41%	JPFA	1,835	74%	1,055	▼	2,030	-10%
	GGRM	12,500	-0.20%	13	GGRM		-5.84%	GGRM	12,500	0%	12,500	▼	20,875	-40%
59	INKP	6,400	0.39%	7	INKP		-5.88%	INKP	6,400	0%	6,375	▼	10,000	-36%
	MIKA	2,390	0.42%	31	MIKA		-5.91%	MIKA	2,390	6%	2,250	▼	3,310	-28%
69	UNTR	25,100	0.50%	4	UNTR		-6.26%	UNTR	25,100	19%	21,100	▼	28,500	-12%
	ACES	740	2.78%	15	ACES		-6.33%	ACES	740	6%	700	▼	995	-26%
63	KLBF	1,260	-0.79%	19	KLBF		-7.35%	KLBF	1,260	1%	1,245	▼	1,795	-30%
	BFIN	875	-1.13%	8	BFIN		-7.41%	BFIN	875	9%	800	▼	1,380	-37%
41	HRUM	950	0.00%	7	HRUM		-8.21%	HRUM	950	2%	930	▼	1,590	-40%
	MBMA	420	1.94%	118	MBMA		-8.30%	MBMA	420	3%	406	▼	730	-42%
60	BUKA	114	-5.00%	#N/A	BUKA		-8.80%	BUKA	114	7%	107	▼	206	-45%
	SMGR	2,980	0.34%	17	SMGR		-9.42%	SMGR	2,980	0%	2,970	▼	6,550	-55%
75	UNVR	1,705	0.89%	18	UNVR		-9.55%	UNVR	1,705	1%	1,685	▼	3,480	-51%
	ADMR	1,050	1.94%	5	ADMR		-12.50%	ADMR	1,050	3%	1,015	▼	1,600	-34%
1	MDKA	1,410	5.22%	#N/A	MDKA		-12.69%	MDKA	1,410	6%	1,330	▼	2,970	-53%
	SRTG	1,815	1.40%	5	SRTG		-13.16%	SRTG	1,815	48%	1,225	▼	2,880	-37%
24	INTP	6,300	-1.56%	12	INTP		-14.86%	INTP	6,300	0%	6,275	▼	9,375	-33%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

MDKA 1,410 (5.2%)
ANTM 1,465 (3.1%)
INDF 7,725 (3%)
ACES 740 (2.7%)
PTBA 2,690 (2.6%)

Top Volume

GOTO 81 (42.2 Mn Lot)
BUKA 114 (2.1 Mn Lot)
BBRI 4,010 (1.3 Mn Lot)
BMRI 5,600 (0.7 Mn Lot)
BBCA 9,725 (0.7 Mn Lot)

Top Frekuensi

BBRI 4,010 (32k x)
BBCA 9,725 (18k x)
ADRO 2,320 (18k x)
GOTO 81 (16k x)
BMRI 5,600 (13k x)

Top Loser

BUKA 114 (-5%)
BMRI 5,600 (-2.6%)
CPIN 4,720 (-1.6%)
INTP 6,300 (-1.5%)
MAPI 1,345 (-1.4%)

Top Value

BBCA 9,725 (711.5 IDR Bn)
BBRI 4,010 (535.2 IDR Bn)
BMRI 5,600 (440.5 IDR Bn)
GOTO 81 (339.2 IDR Bn)
ASII 4,900 (156.6 IDR Bn)

All Stock Performance

Top Gainer

RATU 2,230 (24.5%)
MMIX 218 (20.4%)
BTEK 6 (20%)
JSPT 7,600 (19.6%)
BEBS 7 (16.6%)

Top Volume

GOTO 81 (42.2 Mn Lot)
BUMI 122 (23.3 Mn Lot)
BRMS 428 (8.6 Mn Lot)
BRRC 250 (4.3 Mn Lot)
INET 63 (3.5 Mn Lot)

Top Frekuensi

HGII 194 (42k x)
INDY 1,740 (36k x)
BBRI 4,010 (32k x)
PTRO 3,380 (31k x)
BRMS 428 (27k x)

Top Loser

KSIX 326 (-23.1%)
GMTD 3,850 (-17.3%)
ARGO 830 (-11.2%)
KARW 1,310 (-9.9%)
DWGL 220 (-9.8%)

Top Value

BBCA 9,725 (711.5 IDR Bn)
BBRI 4,010 (535.2 IDR Bn)
BMRI 5,600 (440.5 IDR Bn)
AADI 8,475 (434.9 IDR Bn)
PANI 17,875 (431.2 IDR Bn)

CORPORATE ACTION



Monday, January 13, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

10 Jan	UMA (KSIX)
09 Jan	UMA (FLMC)
08 Jan	UMA (INDX)
08 Jan	UMA (CUAN)
07 Jan	UMA (KARW)
06 Jan	UMA (NAYZ)
06 Jan	UMA (MMIX)
24 Des	UMA (IOTF)
20 Des	UMA (MIKA)
19 Des	UMA (IPAC)

SUSPEND / UNSUSPEND

10 Jan	Penghentian Sementara (MMIX)
10 Jan	Pembukaan Kembali (NAYZ)
09 Jan	Penghentian Sementara (NAYZ)
09 Jan	Penghentian Sementara (NINE)
08 Jan	Pembukaan Kembali (NINE)
07 Jan	Penghentian Sementara (NINE)
06 Jan	Pembukaan Kembali (CLAY)
03 Jan	Pembukaan Kembali (KJEN)
30 Des	Pembukaan Kembali (GPSO)
27 Des	Pembukaan Kembali (JSPT)

AKSI KORPORASI

13 JANUARY 2025!

- Cash Dividend [Recording]: BSSR, KUAS, GTSI
- Waran Bonus [Maturity]: INDO-W
- IPO [Listing]: DGWG, CBDK

14 JANUARY 2025!

- RUPS [Jam 10:00:00]: INCO, PEVE, JAYA, UNVR

15 JANUARY 2025!

- Cash Dividend [Distribution]: BBRI, AMAR, RDTX, ADRO, BSSR
- RUPS [Jam 14:00:00]: BYAN

16 JANUARY 2025!

- RUPS [Jam 15:00:00]: SKYB, SAMF

17 JANUARY 2025!

- Bonus [Distribution]: KEJU
- Cash Dividend [Distribution]: KKGI, ACRO, ACRO
- Stock Dividend [Distribution]: KKGI
- RUPS [Jam 10:00:00]: OKAS, UANG

*Data pengumuman diambil terakhir pada hari :

Senin, 13 January 2025 pukul 08:17:35

ECONOMIC CALENDAR



Monday January 13 2025		Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade DEC	\$97.44B	\$99.80B	\$ 85B
10:00 AM	CN	Exports YoY DEC	6.70%	7.30%	7.10%
10:00 AM	CN	Imports YoY DEC	-3.90%	-1.50%	-2%
10:15 AM	EA	ECB Lane Speech			
Tuesday January 14 2025		Actual	Previous	Consensus	Forecast
2:00 AM	US	Monthly Budget Statement DEC	-\$367B	-\$67.6B	-\$220.0B
8:30 PM	US	PPI MoM DEC	0.40%	0.30%	0.30%
8:30 PM	US	Core PPI MoM DEC	0.20%	0.20%	0.20%
Wednesday January 15 2025		Actual	Previous	Consensus	Forecast
3:05 AM	US	Fed Williams Speech			
4:30 AM	US	API Crude Oil Stock Change JAN/10	-4.022M		
11:00 AM	ID	Balance of Trade DEC	\$4.42B	\$4.33B	\$ 2.8B
2:30 PM	ID	Interest Rate Decision	6%		6%
5:00 PM	EA	Industrial Production MoM NOV	0%	0.50%	0.30%
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/10	6.99%		
8:30 PM	US	Core Inflation Rate MoM DEC	0.30%	0.20%	0.30%
8:30 PM	US	Core Inflation Rate YoY DEC	3.30%	3.30%	3.30%
8:30 PM	US	Inflation Rate MoM DEC	0.30%	0.30%	0.40%
8:30 PM	US	Inflation Rate YoY DEC	2.70%	2.80%	2.90%
8:30 PM	US	CPI DEC	315.49		315.6
8:30 PM	US	CPI s.a DEC	316.441		317.4
11:00 PM	US	Fed Williams Speech			
Thursday January 16 2025		Actual	Previous	Consensus	Forecast
5:00 PM	EA	Balance of Trade NOV	€6.8B	€7.2B	€1.8B
7:30 PM	EA	ECB Monetary Policy Meeting Accounts			
8:30 PM	US	Retail Sales MoM DEC	0.70%	0.50%	0.50%
8:30 PM	US	Export Prices MoM DEC	0.00%		0.50%
8:30 PM	US	Import Prices MoM DEC	0.10%	0%	0.10%
8:30 PM	US	Initial Jobless Claims JAN/11	201K	210K	209.0K
Friday January 17 2025		Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY DEC	-5.70%		-5.80%
9:00 AM	CN	GDP Growth Rate YoY Q4	4.60%	5.10%	5%
9:00 AM	CN	Industrial Production YoY DEC	5.40%	5.40%	5.50%
9:00 AM	CN	Retail Sales YoY DEC	3%	3.50%	3.20%
9:00 AM	CN	GDP Growth Rate QoQ Q4	0.90%	1.70%	1.60%
5:00 PM	EA	Inflation Rate YoY Final DEC	2.20%	2.40%	2.40%
8:30 PM	US	Building Permits Prel DEC	1.493M	1.46M	1.48M
8:30 PM	US	Housing Starts DEC	1.289M	1.31M	1.32M
8:30 PM	US	Building Permits MoM Prel DEC	5.20%		-0.90%
8:30 PM	US	Housing Starts MoM DEC	-1.80%		2%
9:15 PM	US	Industrial Production MoM DEC	-0.10%	0.20%	0.10%

DISCLAIMER



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